

## Top Stories This Week

- M&M , Tata Motors , Volkswagen and Bajaj Auto to invest Rs 11,510 crore in Maharashtra.
- Wockhardt receives qualified infectious disease product (QIDP) status from USFDA for 2 anti-infective drugs i.e. WCK 771 & WCK 2349.
- Cadila Healthcare says Zydus receives US FDA approval for Telmisartan tablets.
- August auto sales - TVS Motor Company -Total sales up 46 percent at 2.27 lakh units(YOY). Tata Motors -Total sales down 18 percent at 40,883 units (YoY). Hero Motocorp -Total sales up 21 percent at 5.58 lakh units (YOY).
- Coal block allocation case: Supreme Court to next hear coal block allocation case on September 9. Government sought relief for 46 mines in Supreme Court which include allocations to JSPL , Hindalco.
- Government mulls super regulator for communication sector: Sources
- Bombay High Court approves setting up of panel to address NSEL issue.
- Jaypee Infra sold 1.45 percent stake in Jaiprakash Associates between September 1-3.
- Punjab and Haryana HC cancels allotment of 350 acre land to DLF by Haryana government.

## Weekly Indices Change

| Index   | Close | P. Close | Chg. (%) |
|---------|-------|----------|----------|
| SENSEX  | 27026 | 26638    | 1.46     |
| NIFTY   | 8086  | 7954     | 1.66     |
| MIDCAP  | 9668  | 9298     | 3.98     |
| SMLCAP  | 10627 | 10264    | 3.54     |
| METAL   | 12534 | 12252    | 2.30     |
| OIL&GAS | 11456 | 11184    | 2.43     |
| AUTO    | 17573 | 17293    | 1.62     |
| TECK    | 5792  | 5594     | 3.54     |
| BANKEKX | 18298 | 18003    | 1.64     |
| IT      | 10405 | 10085    | 3.17     |
| FMCG    | 7358  | 7401     | -0.58    |
| HC      | 13760 | 13356    | 3.02     |
| PSU     | 8297  | 8096     | 2.48     |
| CD      | 9659  | 9180     | 5.22     |
| POWER   | 2081  | 2041     | 1.96     |
| CG      | 15420 | 14913    | 3.40     |
| REALTY  | 1761  | 1727     | 1.97     |

## Global Indices

|          |        |       |      |
|----------|--------|-------|------|
| DOW      | 17137  | 17098 | 0.23 |
| NASDAQ   | 4582.9 | 4580  | 0.06 |
| FTSE     | 6855   | 6819  | 0.53 |
| NIKKEI   | 15668  | 15424 | 1.59 |
| HANGSENG | 25240  | 24742 | 2.01 |

## Top Gainers Weekly

| Scrip                  | Price  | % Chg |
|------------------------|--------|-------|
| Gammon India           | 38.15  | 28.24 |
| Amrutanjan Health Care | 291.95 | 27.71 |
| Arvind Remedies        | 58.40  | 16.68 |
| Arvind                 | 325.70 | 11.39 |
| BEML                   | 654.00 | 9.75  |

## Top Losers Weekly

| Scrip                    | Price  | % Chg |
|--------------------------|--------|-------|
| DB Realty                | 74.85  | 11.42 |
| Bharat Heavy Electricals | 223.60 | 6.29  |
| Bajaj Hindusthan         | 21.15  | 5.58  |
| Balrampur Chini Mills    | 66.05  | 5.44  |
| Andhra Bank              | 72.75  | 5.40  |

## Nifty Corner



| <b>Support &amp; Resistance</b> |      |       |       |        |      |        |
|---------------------------------|------|-------|-------|--------|------|--------|
| S3                              | S2   | S1    | Nifty | R1     | R2   | R3     |
| 7800                            | 7950 | 8000  | 8086  | 8140   | 8200 | 8350   |
| <b>Moving Averages</b>          |      |       |       |        |      |        |
| 20DMA                           |      | 50DMA |       | 100DMA |      | 200DMA |
| 7785                            |      | 7695  |       | 7385   |      | 6815   |

## Market Commentary

The market rose last week as a decline in crude oil prices boosted sentiment. Lower crude oil prices will help India in containing its fiscal deficit, current account deficit and fuel price inflation. The market sentiment was boosted by strong buying by foreign portfolio investors (FPIs) in the past few days. Key benchmark indices rose in three out of five trading sessions. In the week ended on Friday, 5 September 2014, the S&P BSE Sensex rose 1.46%. The CNX Nifty rose 1.67%. For this week Nifty likely to trade in the range between 8200 – 8350 in the upper side and 8000 – 7950 in the lower side.

Stocks at 52 wk High

| Scrip        | Cmp     |
|--------------|---------|
| Abbott India | 2738.00 |
| Advanta      | 325.95  |
| Arvind       | 325.35  |
| Atul Auto    | 762.65  |
| Axis Bank    | 415.95  |

Stocks at 52 wk Low

| Scrip           | Cmp     |
|-----------------|---------|
| C Mahendra Expo | 36.10   |
| Butterfly       | 265.95  |
| Jaiprakash Asso | 33.85   |
| Hind Nat Glass  | 138.85  |
| United Spirits  | 2283.15 |

FII Activity

| Date  | Figures in crore |
|-------|------------------|
| 01/09 | 554.14           |
| 02/09 | 672.81           |
| 03/09 | 1288.57          |
| 04/09 | 1697.74          |
| 05/09 | 310.51           |
| Total | 4523.77          |

DII Activity

| Date  | Figures in crore |
|-------|------------------|
| 01/09 | -561.69          |
| 02/09 | -167.85          |
| 03/09 | -469.69          |
| 04/09 | -555.23          |
| 05/09 | -354.81          |
| Total | -2109.27         |

Weekly Stock Idea

| Scrip     | B/S | Cmp | Tgt |
|-----------|-----|-----|-----|
| HEXAWARE  | B   | 171 | 184 |
| NMDC      | B   | 184 | 195 |
| DLF       | B   | 175 | 190 |
| SUNFLAG   | B   | 31  | 36  |
| ARVINDREM | B   | 58  | 65  |

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

| Scrip           | Cmp    |
|-----------------|--------|
| Den Networks    | 165.10 |
| Amrutanjan Heal | 291.60 |
| Motilal Oswal F | 222.65 |
| Wockhardt       | 787.05 |
| RS Software     | 605.30 |

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

**08 Sep:** HINDALCO, BHEL, FINPIPE

**09 Sep:** PIDILITIND, GMRINFRA

**10 Sep:** UNITECH, MMTC, ABAN, MUTHOOTFIN,

**11 Sep:** WONDERLA, ONGC, JINDALPOLY, NHPC, TALWALKARS, TBZ, MCX, SUNPHARMA, GILLETTE

**12 Sep:** JPPOWER, TFCILTD, LML

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